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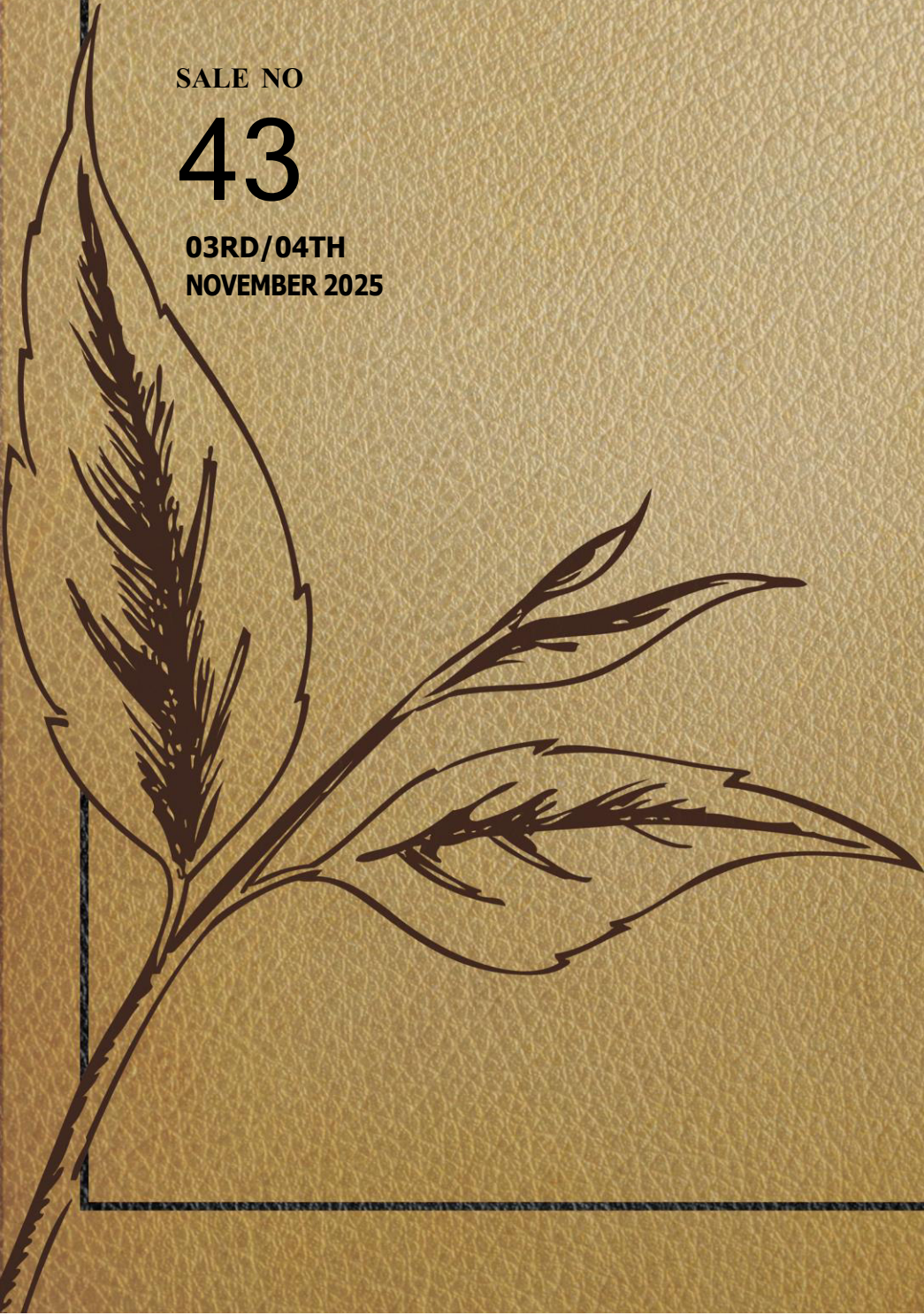
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

43

**03RD/04TH
NOVEMBER 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.68	Fair
High & Medium	0.62	Fair
Leafy	0.71	Fair
Semi Leafy	0.68	Fair
Tippy/Small Leaf	0.87	Fair
Premium Flowery	0.05	Fair
Off Grade	1.28	Irregular
Dust	0.45	Fair
Total	5.34	Fair

ORDER OF SALE

SALE NO : 43

03RD/04TH NOVEMBER 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers Ltd
Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC
BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd	Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC	BPML Produce Marketing (Pvt) Ltd
John Keells PLC	Ceylon Tea Brokers PLC	Lanka Commodity Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 10,935 LOTS TOTALLING 5,341,192 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	718	679,517
Main Sale - High & Medium	1,503	625,320
Low Grown - Leafy	1,906	707,031
Low Grown - Semi Leafy	1,626	681,090
Low Grown - Tippy	1,852	868,445
Premium Flowery	357	46,971
Off Grades	2,462	1,284,424
Dust	511	448,394
Total	10,935	5,341,192
Re - Prints	1,067	508,162

SETTLEMENT DATES

07/11/2025 10/11/2025 11/11/2025

10% Payment

Buyers Prompt

Sellers Prompt

Quality

Westerns together with the Nuwara Eliyas were barely maintained, whilst the Uva/Uda Pussellawas together with the Low Grown were mostly similar to last.

COMMENTS

Auction offerings totalled 5.34 M/Kgs, marginally higher to the previous week.

Quality: Overall, mostly similar to last.

Demand: Fair general demand.

Ex-Estate offerings totalled 0.68 M/Kgs.

In the Western High Grown category - Less activity and consequently, an easier trend in prices for the better liquoring teas, whilst there was improved activity for BOPF's in the tea for price category. Nuwara Eliyas' continued sluggish and barely sold around last week's levels. Uda Pussellawas' sold around last and continued to realise prices at the lower end of the market. Uvas' - Teas in the higher price bracket declined by up to Rs. 50 per kg, whilst the others too were lower but to a lesser extent.

High & Medium CTC teas were barely maintained, whilst the corresponding Low Grown were Rs. 20-40 per kg easier.

Hardly any activity from shippers to the UK and the continent. Selective buying from shippers to South Africa. Fair activity from shippers to China and Japan, whilst shippers to the CIS and Middle East continued to participate in the usual manner.

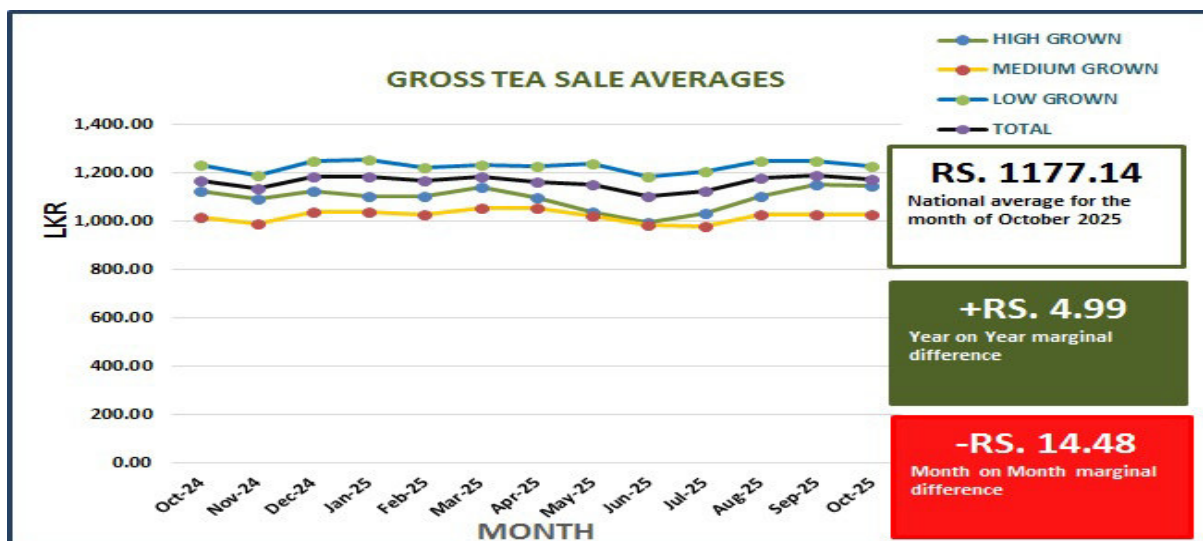
Low Grown continued to meet with good demand. There was improved activity from shippers to Iran and the CIS.

Well-made BOP1/OP1's continued to sell at last levels, whilst the bottom end of the market tended irregular following quality. OP/OPA's met with good demand and were dearer. PEK's together with the well-made PEK1's gained in value, whilst the balance were easier

FBOP's together with the Tippy teas appreciated. However, the FF1's were fully firm.

NATIONAL TEA SALES AVERAGES

(OCTOBER 2025)



Key Highlights:

- Overall average in October declined by Rs. 14.48 (USD 0.07) in comparison to the previous month
- Medium Grown elevation recorded a positive variance in LKR terms, whilst the High Grown and Low Grown elevations recorded decreases both in LKR and USD terms against the previous month
- The High Grown and Medium Grown elevations gained, whilst the Low Grown elevation declined in LKR terms. All elevations declined in USD terms vis-à-vis October 2024
- All elevations recorded negative variances during the period January-October 2025 in comparison to the cumulative corresponding period of 2024 both in LKR and USD terms

In Sri Lankan Rupees								
	25-Oct	25-Sep	MOM Variance	24-Oct	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,147.19	1,155.76	-8.57	1,127.71	19.48	1,089.27	1,146.79	-57.52
Medium Grown	1,030.97	1,027.54	3.43	1,017.91	13.06	1,023.40	1,073.64	-50.24
Low Grown	1,232.18	1,251.84	-19.66	1,233.29	-1.11	1,231.04	1,319.86	-88.82
Total	1,177.14	1,191.62	-14.48	1,172.15	4.99	1,161.99	1,236.92	-74.93
In U.S. Dollars								
	25-Oct	25-Sep	MOM Variance	24-Oct	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.77	3.82	-0.05	3.84	(0.07)	3.63	3.79	-0.16
Medium Grown	3.39	3.40	-0.01	3.47	(0.08)	3.41	3.54	-0.13
Low Grown	4.05	4.14	-0.09	4.20	(0.15)	4.10	4.36	-0.25
Total	3.87	3.94	-0.07	3.99	(0.12)	3.87	4.08	-0.21

Source - Sri Lanka Tea Board (For statistical purposes only)

* National Tea Sale average for the month of October 2025 recorded Rs. 1,177.14 (USD 3.87), recording a decline of Rs. 14.48 and decline of USD 0.07 in comparison with the previous month's average of Rs. 1,191.62 (USD 3.94).

* In comparison to the October 2024 average of Rs. 1,172.15 (USD 3.99), shows an increase of Rs. 4.99 and USD 0.12 YOY.

* Total National Sale Average for the year 2025 (to date) was recorded at Rs. 1,161.99 (USD 3.87), a decline of Rs. 74.93 (USD 0.21) against the corresponding year's average of Rs. 1,236.92 (USD 4.08).

Elevation-Wise Analysis - October 2025:

* High Grown average for the month recorded a decline of Rs. 8.57 and USD 0.05 month on month, whilst an increase of Rs. 19.48 and a decrease of USD 0.07 was witnessed against the corresponding month in 2024.

* Medium Grown average for the month recorded a positive variance of Rs. 3.43 and decrease of USD 0.01 month on month. In comparison to the corresponding monthly average last year, shows an increase of Rs. 13.06 and decrease of USD 0.08.

* Low Grown average for the month recorded a decrease of Rs. 19.66 and USD 0.09 month on month, whilst against the corresponding average of October 2024 shows a decrease of Rs. 1.11 and USD 0.15.

* All regions recorded negative variances during the period January-October 2025 in comparison to the cumulative corresponding period of 2024 in both LKR and USD terms.

(Refer statistical details on Page No. 13)

Sri Lanka

NDB Bank unveils Tea Manufacturer Finance Program

NDB Bank has launched the Tea Manufacturer Finance Program to support Sri Lankan tea producers and exporters with affordable, flexible funding aimed at boosting productivity, quality, and global competitiveness. The initiative provides low-interest financing with simplified documentation and instant disbursements based on Goods Received Notes, catering to tea factories of all scales. Emphasizing tea's role as a pillar of the national economy, NDB aims to help manufacturers modernize and expand through accessible, purpose-driven financial solutions that strengthen the export and plantation sectors.

Courtesy: The Planters' Association of Ceylon (31 October 2025)

Endane Biodiversity Corridor – Reuniting forest, rekindling life **Journalist**

Dilmah Conservation's Endane Biodiversity Corridor, initiated in 2018 by Merrill J. Fernando on the Endane Tea Estate, transformed over 40 hectares of tea cultivation into a rainforest link between the Iharakanda and Walankanda forest reserves within the Sinharaja landscape. The project has restored habitat connectivity, conserved 549 tree species, and replanted over 7,000 trees, including 78 globally threatened species and two once-extinct rainforest plants. Supported by the Franklinia Foundation, it also involves 40 local families cultivating mixed home gardens as buffer zones. The initiative integrates research, education, and community stewardship, reflecting a holistic model where conservation and plantation coexist.

Courtesy: The Planters' Association of Ceylon (31 October 2025)

Hayleys Plantations partners Solidaridad to strengthen global leadership in Regen Agri

Hayleys Plantations, comprising Kelani Valley, Talawakelle, and Horana Plantations, has partnered with Solidaridad Network Asia and Nucleus Foundation to expand regenerative agriculture and carbon insetting programmes across its estates. The collaboration builds on Halgolla Estate's achievement as the world's first Regenagri®-certified tea estate and will extend these protocols to enhance traceability, competitiveness, and sustainability. The estates will generate verified Carbon Removal Units under Regenagri® frameworks and align with EU regulations such as EUDR and CSDDD. The initiative strengthens Sri Lanka's position in sustainable tea production while improving soil, ecosystem health, and long-term plantation resilience.

Courtesy: The Planters' Association of Ceylon (31 October 2025)

India

India tea consumption stagnating

India is a tea-loving country with a penetration of 99.9 per cent. Yet, the average per capita consumption is only 840 gm – well below the per capita consumption of many prominent tea-consuming nations.

Tea must be repositioned not just as a conventional drink, but as a sustainable beverage resonating health and wellness, and as an aspirational product for the youth. As tea consumption growth is stagnating at 2 per cent compared to 7-9 percent of other beverages including coffee, a strategic roadmap by the government, Tea Board and the industry is required for the generic promotion of tea.

Innovations using technology and ensuring product consistency are key for the growth of the industry.

Source: Hindu Business Line (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 29 October - 03 November 2025

Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions reported bright weather throughout the week. According to the Department of Meteorology, showers are expected in both regions in the week ahead.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported sunny weather throughout the week. Showers are expected in both regions in the week ahead according to the Department of Meteorology.

Low Grown






The Low Grown Region reported bright weather throughout the week. The Department of Meteorology expects scattered showers in the Low Grown Region in the week ahead.

Crop

The Western and Nuwara Eliya regions reported a decrease in the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions maintained.

HIGH GROWN TEAS

 Incline from last week
 Decline from last week
 Static Market

BOP

Best Western's - A few select invoices sold around last week's levels, whilst the others declined by up to Rs. 50 per kg and more following quality. In the Below Best category, teas in the higher price bracket were irregular and barely steady, whilst the others were firm and up to Rs. 20 per kg dearer selectively. At the lower end, clean leaf coloury sorts were fully firm, whilst the poor leaf types lost out in value. Nuwara Eliya's were mostly firm. Uda Pussellawa's were barely steady. Uva's - Better teas declined by Rs. 50 per kg and more, whilst the others were firm and lower to a lesser extent.

BOPE

Best Westerns - Teas in the higher price bracket declined by Rs. 50 per kg and more, whilst the others sold around last week's levels. In the Below Best category, teas in the higher price bracket where quality was maintained sold firm, whilst the others were irregular. Teas at the lower end of the market were firm and selectively dearer for the clean leaf coloury sorts. Nuwara Eliya's, where sold, were firm. Uda Pussellawa's sold around last. Uva's declined by Rs. 20-40 per kg and more.

OP/OPA

Well-made varieties were firm to easier by Rs. 20 per kg, whilst the Below Best types declined by Rs. 40 per kg. Poorer sorts were dearer by Rs. 20-30 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were unsellable, whilst the Orthodox Leafy Best PEK's were easier by Rs. 30-50 per kg. Below Best and others were irregularly lower by Rs. 20-40 per kg. Best PEK1's were firm to easier by Rs. 20 per kg, whilst the Below Best varieties declined by Rs. 20-40 per kg. Rotovane PEK's - A few select Best invoices sold at last levels following special inquiry, whilst the others were irregular and barely steady. Below Best varieties declined by Rs. 20-40 per kg and more, whilst the poorer sorts were mostly unsold.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were difficult of sale. Better Orthodox FBOP/FBOPF1's declined by Rs. 30-50 per kg, whilst the others and teas at the lower end were marginally lower by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPE		PEKOE/FBOP		OP	
	28/29	03/04	28/29	03/04	28/29	03/04	28/29	03/04
	Oct	Nov	Oct	Nov	Oct	Nov	Oct	Nov
Best Westerns	1300-1480	1280 - 1380	1320-1480	1280 - 1420	1320-1800	1300 - 1600	1140-1280	1100 - 1240
Below Best Westerns	1180-1280	1140 - 1260	1180-1300	1200 - 1260	1100-1280	1180 - 1280	1020	1040 - 1080
Plainer Westerns	1040-1160	1060 - 1120	1000-1160	1080 - 1180	980-1080	880 - 1140	980-1000	810 -
Nuwara Eliyas	N/A	1240 -	1200-1220	1200 - 1220	960-1180	1040 -	980-1020	N/A
Brighter Udupussellawas	1080-1100	1080 - 1100	1180-1220	1180 - 1200	1180-1300	1320 -	1040-1140	1020 - 1140
Other Udupussellawas	1020-1060	1040 - 1060	1080-1140	1100 - 1140	830-1040	900 - 960	960-1020	810 -
Best Uvas	1160-1340	1200 - 1440	1180-1240	1140 - 1200	1280-1600	1340 - 1600	1060-1240	1040 - 1240
Other Uvas	820-1100	800 - 1080	850 - 920	850 - 920	810-1260	790 - 1320	890-1040	900 - 1020

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Firm.
BOPF	Generally firm.
OP/OPA	Well-made teas were firm, whilst the Below Best types declined by Rs. 20-40 per kg. Teas at the lower end were firm to dearer by Rs. 20 per kg.
PEKOE/PEKOE1	Select Best PEK1's were irregularly lower by Rs. 30-50 per kg. PEK's were easier by Rs. 20-40 per kg. Best PEK1's were firm to easier by Rs. 20 per kg. PEK's declined by Rs. 40-60 per kg, whilst the other PEK1's eased by Rs. 30-50 per kg and more at times.
FBOP/FBOPF1	A few Select Best FBOP/FBOPF1's were irregularly dearer by Rs. 30-50 per kg, whilst the Best and Below Best varieties were easier by Rs. 20-40 per kg. Teas at the lower end declined by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov
Good Mediums	1480-1750	1380 - 1900	1200-1280	1200 - 1260	1340-1750	1380 - 1800	1080-1280	1040 - 1280
Other Mediums	1000-1240	1020 - 1180	860-1180	880 - 1020	810-1320	820 - 1360	830-1060	610 - 1020

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Mostly sold around last week's levels.
MEDIUM GROWN	BP1s - Hardly any offerings. PF1s - Teas in the higher price bracket were irregular and easier, whilst the others were generally firm.
LOW GROWN	BP1s - Firm. PF1s - Rs. 20-40 per kg easier.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov
High Grown	N/A	N/A	1080-1160	1100 - 1160
Medium Grown	840-890	N/A	1080-1200	1040 - 1180
Low Grown	1240-1440	1420 -	1260-1500	1260 - 1460

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best varieties were firm on last week's levels, whilst Best varieties together with the Below Best sorts were firm to irregularly lower following quality. Teas at the lower end of the market maintained. Low Grown - Clean leaf sorts appreciated by Rs. 10-30 per kg, whilst the others remained firm. CTC - In general, were firm on last.

BROKENS

Reducer varieties in the Best category together with the clean leaf sorts were firm to selectively dearer. Below Best sorts, where quality was not maintained, declined by Rs. 20-40 per kg, whilst the poorer varieties declined sharply.

BOP1A

Main Grade reducer varieties in the Best category declined by Rs. 50-100 per kg. Below Best varieties gained by Rs. 10-20 per kg, whilst the poorer sorts were easier by Rs. 20-30 per kg and more.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov
Better Fannings (Orthodox)	850-1240	850 - 1260	840-1160	840 - 1080	820-900	840 - 1000
Better Fannings (CTC)	N/A	N/A	820-860	840 -	790-1080	770 - 1380
Other Fannings (Orthodox)	650-840	600 - 830	590-830	590 - 830	570-810	530 - 780
Other Fannings (CTC)	N/A	N/A	660-750	600 - 730	550-760	500 - 720
Good Brokens	750-1060	730 - 1000	750-1320	730 - 1040	760-1220	750 - - 1300
Other Brokens	630-740	610 - 720	550-740	600 - 720	520-750	450 - 740
Better BOP1As	800-900	800 - 920	800-1240	800 - 1180	800-1600	800 - - 1420
Other BOP1As	700-780	740 - 790	670-780	620 - 780	640-780	620 - 780

DUSTS

DUST1

Teas in the Select Best category were firm to easier by Rs. 20-40 per kg. A few select invoices in the Best category, where quality was maintained, were slightly dearer by Rs. 20 per kg, whilst the others were easier by Rs. 20-40 per kg. Teas in the Below Best category remained firm, whilst the poorer sorts appreciated by Rs. 20-40 per kg. Low Grown teas remained firm. High and Medium Grown CTC's together with the Low Grown sold at last week's price levels.

DUST

Clean leaf secondaries remained firm, whilst the poorer sorts appreciated by Rs. 20-40 per kg. Low Grown varieties sold around last week's price level.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov
Better Primary Dust (Orthodox)	1220-1550	1200 - 1480	1060-1160	1060 - 1200	900-1000	920 - 1020
Better Primary Dust (CTC) P. Dust	1100-1140	1100 - 1140	1100-1140	1100 - 1140	1160-1480	1160 - 1380
Below Best Primary Dust (Orthodox)	1020-1200	1000 - 1180	850-1050	860 - 1040	810-890	810 - 900
Other Primary Dust (CTC) P. Dust	N/A	1020 - 1180	890-1080	850 - 1080	890-1140	920 - 1140
Other Primary Dust (Orthodox)	940-1000	780 - 980	560-840	540 - 850	550-800	550 - 800
Better Secondary Dust	1050-1180	1040 - 1160	920-1060	920 - 1060	920-980	940 - 1060
Other Secondary Dust	750-1020	650 - 1020	560-900	500 - 900	550-900	550 - 920

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's together with the cleaner Below Best and cleaner teas at the lower end were dearer, whilst the balance sold at last levels. FBOP1's, in general, were firm.
BOP	BOP 's, in general, were firm.
BOP1	Well-made BOP1's were firm, whilst the clean leaf Below Best together with cleaner bold varieties were dearer. Balance declined. Teas at the lower end were fully firm.
OP1	Select Best and Best OP1's together with the cleaner Below Best appreciated, whilst the balance were irregular following quality.
OP	OP's, in general, were firm to dearer.
OPA	OPA's, in general, were dearer.
PEKOE	PEK's, in general, were firm to dearer. High-priced PEK1's were firm, whilst the Best appreciated. However, the Below Best and teas at the bottom were easier.
BOPF	High-priced BOPF's were easier, whilst the balance sold around last levels.
FBOPF/FBOPF1	Very Tippy teas met with good demand and were dearer, whilst the Best and Below Best too followed a similar trend. The teas at the bottom were firm. FF1's, in general, were firm.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov	28/29 Oct	03/04 Nov
FBOP 1	1700-1900	1700 - 1900	1400-1450	1400 - 1450	1200-1250	1200 - 1250	900-1000	900 - 1000
FBOP	1800-2500	1900 - 2500	1500-1550	1500 - 1550	1200-1300	1250 - 1300	900-950	900 - 950
BOP 1	2350-3000	2350 - 3000	1750-2250	1750 - 2250	1100-1380	1200 - 1400	900-1080	900 - 1100
BOP	1800-1900	1900 - 2000	1400-1450	1450 - 1500	1150-1200	1200 - 1250	900-1000	900 - 1000
BOPF	1400-1600	1400 - 1500	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4500-5500	4800 - 5800	3250-4100	3300 - 4200	2300-2600	2400 - 2800	1000-1100	1000 - 1100
FBOPF 1	1550-1700	1550 - 1700	1400-1450	1400 - 1450	1200-1250	1250 - 1300	900-950	950 - 1000
FBOPF	1550-1650	1550 - 1650	1350-1400	1350 - 1450	1150-1200	1150 - 1200	900-950	900 - 950
OP 1	2650-3400	2700 - 3400	2400-2600	2450 - 2650	1400-2300	1420 - 2350	900-1340	900 - 1360
OP	1460-1550	1480 - 1600	1400-1440	1420 - 1460	1300-1380	1320 - 1400	900-1280	900 - 1300
OPA	1480-1850	1500 - 1900	1340-1460	1360 - 1480	1260-1320	1280 - 1340	900-1240	900 - 1260
PEKOE	1460-2250	1480 - 2350	1360-1440	1360 - 1460	1260-1340	1260 - 1340	900-1240	900 - 1260
PEK 1	1850-2500	1850 - 2450	1550-1800	1550 - 1800	1360-1500	1360 - 1500	1000-1340	1000 - 1340

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1900
Dartry Valley	BOP	@	1750
Harangalla	BOP	@	1650
Ancoombra	BOPSp		1550
Craighead	BOPSp	@	1460
Imboolpittia	BOPSp	@	1020
Vellai Oya	BOPF/BOPFSp	@	1260
Hatale	BOP1		1800
Dartry Valley	BOP1	@	1750
Dartry Valley	FBOP/FBOP1	@	1750
Craighead	FBOP/FBOP1	@	1700
Doombagastalawa	FBOP/FBOP1	@	1650
Dartry Valley	FBOPF/FBOPF1	@	1600
Ancoombra	FBOPF/FBOPF1		1600
Craighead	FBOPF/FBOPF1	@	1550
Doombagastalawa	FBOPF/FBOPF1	@	1550
Imboolpittia	FBOPF/FBOPF1	@	1550
Harangalla	OP/OPA		1380
Craighead	OP1	@	1500
Galgewatta	OP1		1500
Doombagastalawa	OP1	@	1460
Dartry Valley	PEK/PEK1	@	2000
Craighead	PEK/PEK1	@	1950
Hatale	PEK/PEK1		1950
WESTERN HIGH			
Wanarajah	BOP	@	1380
Inverness	BOP		1380
Holyrood	BOP	@	1360
Bearwell	BOP	@	1340
Bearwell	BOPSp	@	1480
Gouravilla	BOPF/BOPFSp		1420
Bogawantalawa	BOPF/BOPFSp		1400
Somerset	BOPF/BOPFSp		1400
Tillyrie	BOPF/BOPFSp	@	1380
Norwood	BOPF/BOPFSp		1380
Inverness	BOP1		1650
Torrington	BOP1	@	1360
Inverness	FBOP/FBOP1		1600
Inverness	FBOPF/FBOPF1		1460
Cymru	OP/OPA		1240
Venture	OP/OPA		1240
Inverness	OP1		1480
Fairlawn	PEK/PEK1		1850
NUWARA ELIYAS			
Mahagastotte	BOP	@	1240
Mahagastotte	BOPF/BOPFSp	@	1220
Kenmare	FBOP/FBOP1	@	1040
Kenmare	OP/OPA	@	1020
UDAPUSSELLAWAS			
Kirklees	BOP		1100
Mooloya	BOPSp		1060

UDAPUSSELLAWAS			
Mooloya	BOPF/BOPFSp		1200
High Forest	BOPF/BOPFSp	@	1140
Liddesdale	BOPF/BOPFSp	@	1120
Ragalla	BOPF/BOPFSp	@	1120
Kirklees	BOPF/BOPFSp		1120
Maha Uva	BOP1	@	1180
High Forest	FBOP/FBOP1		960
Maha Uva	FBOP/FBOP1	@	820
Maha Uva	FBOPF/FBOPF1	@	1460
Blairlomond	OP/OPA	@	1240
Maha Uva	OP/OPA	@	1220
Maha Uva	OP1	@	1320
Maha Uva	PEK/PEK1	@	1500
LOW GROWNS			
Nawagamuwehena	BOP		2450
New Spring View	BOPSp		2450
Stream Line	BOPSp		2450
Rathmalgoda Super	BOPF		1800
Rajjuruwatta Super	BOPFSp		2400
Sithaka	FBOP		2600
Galatara	FBOP		2450
Adams View	FBOP	@	2400
Wattahena	FBOP1		2000
New Laksakanda	FBOPF		2200
Pothotuwa	FBOPF1	@	1750
Makandura	FBOPF1		1750
Dullie Ella	FBOPF1	@	1650
Lickra	FBOPF1		1650
Arbour Valley	FBOPF1		1650
Rain Forest	FBOPF1		1650
Hidigalla	FBOPF1		1650
Dellawa	FBOPF1	@	1600
Karagoda	FBOPF1		1600
Lumbini	FBOPF1		1600
Kolonna Super	FBOPF1		1600
Wattahena	FBOPF1		1600
Sithaka	FBOPF1		1600
Pothotuwa	BOP1	@	3000
Pothotuwa	OP1	@	3400
Kolonna Super	OP1	@	3100
Lions	OP1		3100
Miriswatta	OP		1600
Liyonta	OPA		1900
Luck Dais	OPA		1900
Liyonta	PEK		2350
Lumbini	PEK		2350
Pothotuwa	PEK1	@	2450
Liyonta	PEK1		2450

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE, * - EQUAL ALL TIME RECORD PRICE

UVA MEDIUM			
Pettiagalla	BOP		1440
Misty-Uva	BOP	@	1200
El Teb	BOP	@	1080
Demodera 'S'	BOPSp	@	1500
Dickwella	BOPSp	@	1440
Dickwella	BOPF/BOPFSp	@	1700
El Teb	BOPF/BOPFSp	@	1200
Dickwella	BOP1	@	1550
Aruna Passara	BOP1		1550
Demodera 'S'	FBOP/FBOP1	@	1800
Demodera 'S'	FBOPF/FBOPF1		1600
Sarnia Plaiderie	OP/OPA		1280
Misty-Uva	OP/OPA	@	1240
Dickwella	OP1	@	1460
Pettiagalla	PEK/PEK1		1850
Aruna Passara	PEK/PEK1		1850
Sarnia Plaiderie	PEK/PEK1		1850

UVA HIGH			
Nayabedde	BOP		1240
Kelliebedde	BOP	@	1200
Craig	BOPSp		1340
Nayabedde	BOPF/BOPFSp	@	1200
Bandaraeliya	BOPF/BOPFSp	@	1200
Kelliebedde	BOPF/BOPFSp	@	1180
Uva Highlands	BOPF/BOPFSp	@	980
Uva Highlands	BOP1	@	1550
Mahadowa	BOP1	@	1240
Uva Highlands	FBOP/FBOP1	@	1600
Needwood Super	FBOPF/FBOPF1		1460
Gonamotawa	FBOPF/FBOPF1	@	1440
Oodoowerre	FBOPF/FBOPF1		1440
Ellathota Uva	OP/OPA		1240
Ellathota Uva	OP1		1440
Ellathota Uva	PEK/PEK1		1750
Uva Highlands	PEK/PEK1	@	1650

UVA HIGH		
Oodoowerre	PEK/PEK1	1650
Battawatte	PEK/PEK1	1650

UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1160
Mount Vernon CTC	PF1		1160

UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1180
Donside CTC	BP1		870
Park Side CTC	BPS		580

UNORTHODOX LOW			
Hingalgoda CTC	PF1		1460
Ceciliyan CTC	BP1	@	1420
Lantern Hill C.T.C	BPS		900

PREMIUM FLOWERY		
Parakaduwa Super	FBOPFSp	6150
Ceciliyan	FBOPFExSp	5750
New Vithanakande	FBOPFExSp1	4050
Kamarangapitiya	FBOPFExSp1	@ 4000
Kendalanda	FBOPFExSp1	4000

DUSTS			
Mattakelle	DUST1		1480
Ceciliyan CTC	PD	@	1380
Dellawa CTC	PD	@	1380

OFF GRADES		
Campion	FGS/FGS1	1260
Wattegodde	FGS/FGS1	1260
Wanarajah	FGS/FGS1	@ 1240
Bridwell	FGS/FGS1	@ 1220
Adisham	FGS/FGS1	1220
Hingalgoda CTC	PF	1380
Lakshmi	BM	1200
Fortune	BM	@ 1140
Suviska	BP	1300
Aldora	BOP1A	1420
Chandrika Estate	BOP1A	@ 1240

QUANTITY SOLD

DURING THE PERIOD 23RD-29TH OCTOBER 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	219,397	121,576	8,899,082	5,491,879
PUBLIC AUCTION	4,324,525	4,729,567	206,466,809	201,053,836
FORWARD CONTRACTS	31,920	49,550	2,065,259	2,085,286
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,575,842	4,900,693	217,431,150	208,631,001
BMF EXCLUDED FROM PRIVATE SALE	65,550	128,900	1,659,705	1,946,304

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
22ND OCTOBER 2025	4.58	4.56	3.90	1197.64	1192.07	1133.04	4.00	4.13	3.56
29TH OCTOBER 2025	4.32	4.73	4.31	1193.80	1165.48	1142.89	3.97	4.04	3.56

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	300.70	289.06	322.17
STG.PD	393.82	374.51	390.08
EURO	345.43	311.20	339.94
YEN	1.94	1.87	2.14

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 42 28TH/29TH OCTOBER 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1036.32	1046.85	937.43	1042.24	1107.24	983.80	3.45	3.63	2.92	3.50	3.66	3.01
Western High Grown	1198.82	1172.18	1022.01	1116.40	1190.12	1125.13	3.99	4.06	3.19	3.75	3.94	3.44
CTC High Grown	1134.76	1073.73	951.23	1082.40	1096.59	1001.53	3.78	3.72	2.97	3.64	3.63	3.06
High Grown (Summary)	1155.81	1133.24	995.88	1092.50	1163.15	1080.56	3.85	3.93	3.10	3.67	3.85	3.31
Uva Medium Grown	1069.94	1011.08	1002.22	1069.27	1133.32	1028.47	3.56	3.50	3.12	3.59	3.75	3.15
Western Medium Grown	1017.12	973.46	939.98	1008.26	1058.88	990.93	3.38	3.37	2.93	3.39	3.50	3.03
CTC Medium Grown	998.48	932.10	860.31	944.83	970.69	916.82	3.32	3.23	2.68	3.17	3.21	2.81
Medium Grown (Summary)	1028.00	985.42	961.22	1027.54	1083.72	1002.71	3.42	3.41	3.00	3.45	3.58	3.07
Orthodox Low Grown	1279.83	1242.76	1260.89	1264.02	1364.13	1283.80	4.26	4.31	3.93	4.25	4.51	3.93
CTC Low Grown	962.72	953.10	1069.96	980.03	994.11	971.40	3.20	3.30	3.34	3.29	3.29	2.97
Low Grown(Summary)	1253.85	1225.41	1247.69	1247.75	1340.76	1266.14	4.17	4.25	3.89	4.19	4.44	3.87
Total	1193.80	1165.48	1142.89	1178.36	1259.59	1182.36	3.97	4.04	3.56	3.96	4.17	3.62

Source: Oanda Exchange Rates

Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF OCTOBER 2025

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1061.09	1067.98	939.51	1051.01	1107.17	993.38	3.49	3.64	2.87	3.50	3.66	3.03
Western High Grown	1207.89	1185.80	1042.82	1127.17	1194.82	1130.86	3.97	4.04	3.19	3.76	3.94	3.45
CTC High Grown	1137.28	1066.87	944.11	1083.90	1096.33	1001.50	3.74	3.63	2.88	3.61	3.62	3.05
High Grown (Summary)	1147.19	1127.71	1002.11	1089.27	1146.79	1078.09	3.77	3.84	3.06	3.63	3.79	3.29
Uva Medium Grown	1071.62	1066.99	1004.60	1070.43	1126.17	1024.42	3.52	3.63	3.07	3.57	3.72	3.12
Western Medium Grown	1027.07	1000.38	940.28	1012.03	1058.78	989.85	3.37	3.41	2.87	3.37	3.50	3.02
CTC Medium Grown	975.66	942.36	855.16	943.61	965.63	911.52	3.20	3.21	2.61	3.15	3.19	2.78
Medium Grown (Summary)	1030.97	1017.91	975.03	1023.40	1073.64	1014.56	3.39	3.47	2.98	3.41	3.54	3.09
Orthodox Low Grown	1265.50	1274.82	1245.21	1266.88	1364.15	1285.94	4.16	4.34	3.80	4.22	4.50	3.92
CTC Low Grown	1009.26	955.43	995.37	980.28	992.63	969.46	3.32	3.25	3.04	3.27	3.28	2.95
Low Grown(Summary)	1232.18	1233.29	1219.10	1231.04	1319.86	1256.17	4.05	4.20	3.72	4.10	4.36	3.83
Total	1177.14	1172.15	1128.14	1161.99	1236.92	1175.26	3.87	3.99	3.45	3.87	4.08	3.58

Source: Oanda Exchange Rates

Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Sep							
Sri Lanka	18.9	24.4	22.2	193.5	196.9	199.1	3.4	2.2
North India	143.4	147	138.6	812	754.4	794.9	-57.6	40.5
South India	24.3	23	21.3	178.2	164.4	174.6	-13.8	10.2

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Aug								
Bangladesh	14.5	13.8	13.6	54.7	49.5	49.5	-5.2	0
Malawi	0.9	1.6	1.4	32.7	36.4	34.4	3.7	-2

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Jul							
Kenya	44.7	40.8	39	318.3	364.1	322.3	45.8	-41.8

DETAILS OF AWAITING SALE

SALE NO : 44

Scheduled for 11TH/12TH NOVEMBER 2025

	LOTS	QUANTITY
ExEstate	645	613,866
High & Medium	1,323	553,663
Leafy	2,014	758,916
Semi Leafy	1,624	680,377
Tippy	2,003	927,762
Premium Flowery	409	57,090
OffGrades	2,396	1,229,939
Dust	430	367,464
Total	10,844	5,189,077
RePrint	1,017	512,551

18/11/2025

Buyers Prompt

19/11/2025

Sellers Prompt

This sale last year
Sale No. 44 | 05TH/06TH NOVEMBER 2024

Lots :11,902
Re-print Lots :1,063
Quantity :6,079,969 kgs
Re-print Quantity :505,267 kgs

LOW GROWN CATALOGUES

Violations Excluded

24/10/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

24/10/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS
141,537

CTC
9,480 Pkgs - 504,757 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
FW	FW	EB	11TH	
EB	MB	JK	NOVEMBER 2025	
BC	LC	AS	8.30 am	Low Grown - Leafy Teas
LC	AS	MB	8.30 am	Semi - Leafy Teas
CTB	JK	FW	8.30 am	Low Grown - Tippy Teas
MB	EB	BC	12.00 pm	Main Sale - High & Medium
JK	CTB	LC	2.30 pm	BOP1A
AS	BC	CTB	5.00 pm	Premium Flowery
BC - BPML Produce Marketing (Pvt) Ltd		FW - Forbes & Walker Tea Brokers (Pvt) Ltd	12TH	
LC - Lanka Commodity Brokers Ltd		AS - Asia Siyaka Commodities PLC	NOVEMBER 2025	
EB - Eastern Brokers Ltd		JK - John Keells PLC	8.30 am	Ex-Estate
CTB - Ceylon Tea Brokers PLC		MB - Mercantile Produce Brokers (Pvt)Ltd	9.30 am	Off Grade
			12.30 pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 45

Scheduled for 18TH/19TH NOVEMBER 2025

	LOTS	QUANTITY
ExEstate	687	656,023
High & Medium	1,314	549,744
Leafy	1,930	713,541
Semi Leafy	1,568	656,342
Tippy	1,868	879,111
Premium Flowery	352	47,787
OffGrades	2,135	1,094,373
Dust	452	374,390
Total	10,306	4,971,311
RePrint	759	375,089

25/11/2025

Buyers Prompt

26/11/2025

Sellers Prompt

This sale last year
Sale No. 45 | 11TH/12TH NOVEMBER 2024

Lots	:10,836
Re-print Lots	:1,207
Quantity	:5,415,834 kgs
Re-print Quantity	:600,144 kgs

LOW GROWN CATALOGUES

Violations Excluded

30/10/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

30/10/2025

HIGH &
MEDIUM
Closed

PREMIUM
FLOWERY
Closed

OFF
GRADES
Closed

NO .OF PKGS
134,363

CTC
8,565 Pkgs - 457,307 kgs

CATALOGUE CLOSURE DETAILS

18/19

NOVEMBER 2025

Sale No. 45

The Ex-Estate catalogue closed on 30th October 2025, excluding violations. The Main Sale catalogues too closed on 30th October 2025, excluding violations.

25/26

NOVEMBER 2025

Sale No. 46

The Ex-Estate and Main Sale catalogues are scheduled to close on 07th November 2025.

01/02

DECEMBER 2025

Sale No. 47

The Ex-Estate and Main Sale catalogues are scheduled to close on 13th November 2025.

TEA MARKETS AROUND THE WORLD

BANGLADESH AUCTION

03RD NOVEMBER 2025 (SALE NO.26)

CTC LEAF: 54,056 packages of tea on offer commenced with a strong demand which slackened as the sale progressed with a decline in price.

BROKEN: Large Broken met with a good demand and sold at around last levels whilst bright liquoring smaller types met with a strong interest and were dearer following competition. Medium varieties were a fairly good market and tended easier whilst plainer types were slightly easier with more withdrawals. BLF teas once again met with a strong market their levels were fully firm to dearer

FANNINGS: Well made good liquoring Fannings were a strong market and initially and sold at dearer rates but eased towards the close. Medium varieties were in fairly good demand at around last levels. Plainer teas met with fair demand and were steady. BLF teas once again met with a strong market and their levels were fully firm to dearer.

DUST: 11,130 packages of Teas on offer again met with quite a strong demand. Good liquoring Dusts were fully firm to slightly dearer market. Mediums sold around last levels following quality. Plain/BLF Dusts met with fair demand and saw some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders lent strong support at the first half of the sale with fair support from Loose tea buyers when prices advanced following competition. However, the later half of the sale witnessed much less demand and prices eased with heavier withdrawals. Demand was once again very restricted for the reprinted section of the market which suffered heavier withdrawals. Dusts sold well with some withdrawals.

Our Catalogue: (Sale 26) Avg : Tk 255.31, Sold 64.92% , (Sale 25) Avg : Tk 253.21, Sold 77.62%

QUOTATIONS	BROKEN	QUOTATIONS	FANNINGS
<i>Best</i>	2.11-2.18	<i>Best</i>	2.11-2.16
<i>Good</i>	2.08-2.10	<i>Good</i>	2.08-2.10
<i>Medium</i>	2.03-2.07	<i>Medium</i>	2.03-2.07
<i>Plain</i>	2.01-2.02	<i>Plain</i>	2.01-20.2
<i>BLF</i>	1.60-2.00	<i>BLF</i>	1.64-2.03

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

01ST NOVEMBER 2025 (SALE NO.44)

CTC LEAF

DEMAND: - Good demand for best, good and better medium and strong demand for medium and plainer teas.

MARKET: - The total CTC leaf teas sold this week was G7.65% (1171GG7.18kgs) of the total offering of 1,200,248.62Kgs. The best teas consequent to the limited offerings continue to sell at irregular prices in line with quality. Good C better medium teas were sold irregularly around last levels. Medium C Plainer teas sold dearer by Rs 4 to 5 or higher especially with progress of the sale. The lower end of the better medium and the medium teas had no disparity in price levels.

BUYING PATTERN: Major blenders along with the western India packers were the mainstay and together picked up around 66.GG% of the total CTC leaf sold. Regional packers, local C up-country buyers continued to operate on the best and good category teas. CIS, Russia and the middle east buyers were active on lower medium and plainer teas.

ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - Whole leaf grades both in the high grown sold firm to dearer following quality, whilst the medium grown sold at irregularly easier levels. The broken grades in both the categories sold at irregularly around last levels. Fanning too settled at steady prices in both the categories.

BUYING PATTERN: - CIS continued to be active on black, cleaner varieties. Middle East continued operate on the whole leaf grades and secondary broken. Upcountry buyers selective on the whole leaf.

CTC DUST

DEMAND: - Good improved demand.

MARKET: - CTC dust offer this week was at 3G3540.02Kgs of which 364,622.26kgs were sold (G2.65%). Best, good C better medium category teas continue to sell at irregular C dearer levels in line with quality and competition. Medium C plainer sold firm to dearer by up to Rs 2 whilst the finer dust fetched Rs 2 to 4 more than last.

BUYING PATTERN: - Major blenders were fairly active. Regional packers and the up- country buyers improved their buying on good and better medium teas. Exporters were selective on the medium C plainer teas.

ORTHODOX DUST

DEMAND: - Continued selective demand.

MARKET: - High grown primary sold irregular and easier with lower end declining substantially with few out lots. Secondaries were barely steady to easier. The other primary and secondary teas sold irregularly easier.

BUYING PATTERN: - Internal C regional packers were selective. Exporters were fairly active on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd.

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

04TH NOVEMBER 2025 (SALE NO.45)

	2025	2024	DIFFERENCE
CTC	1,18,257	85,181	33,076
ORTHODOX	76,354	56,037	20,317
DUST	55,792	34,920	20,872

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to strong demand. Liquoring Assams fully firm. Fannings and browner sorts irregularly easier. Mediums, Dooars and Cachar not seen yet.

BUYING PATTERN:

Western India: Mainstay
HUL : Good support
TCPL: Quiet so far
Exporters : Operating
Other Internal/Local: Fair support

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Nominal quantity of tippy teas on offer sold readily. Well Made Whole Leaf and Brokens selling around last levels. Remainder Whole leaf and Brokens irregular and at times lower following quality. Cleaner Secondaries and leafy Fannings irregular around last levels. Remainder browner stalkier varieties tending irregularly lower.

BUYING PATTERN:

Middle East : Active
CIS: Good Support
HUL: Selective

Courtesy - J Thomas & Company Private Limited

COCHIN AUCTION

30TH OCTOBER (SALE NO.44)

QUANTITY	2025 kgs	2024 kgs	Difference
ORX LEAF	2,96,486	2,84,677	11,809
CTC LEAF	39,568	83,488	(43,920)
TOTAL	3,36,054	3,68,165	(32,111)

COCHIN LEAF

Market Report - Orthodox Teas Market Overview

The Orthodox market reflected a steady to firm undertone with demand remaining fair to good from the CIS and Middle East buyers, HUL being selective. Brighter liquoring and well- made whole leaf grades continued to sell at firm to occasionally dearer levels, while medium and plainer sorts were irregular. Whole leaf grades attracted competition, maintaining firm to slightly dearer trends. Liquoring grades held steady with better-made teas realizing improved levels.

Medium / plainer varieties witnessed selective enquiry and often sold easier.

Unsold quantities were confined to lower-end Orthodox teas where quality did not match buyer expectations. Clearance was satisfactory in better categories.

Market Report - CTC Teas Market Overview

CTC teas met with strong and sustained demand this week with better liquoring teas continuing to draw strong interest. Medium and plainer varieties sold irregularly depending on quality. Blenders and internal Packeteers remained active, while Exporters provided selective support. Brighter grades attracted strong competition and realized firm to dearer levels while the Medium types maintained steady rates, with improved lines holding firm and plainer teas being irregular. Fannings received fair interest from domestic buyers and exporters, selling mostly at firm prices. Withdrawals were limited to plain and medium teas where reserves were above market expectations. Overall clearance was satisfactory.

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

GUWAHATI AUCTION 28TH OCTOBER (SALE NO.44)

Final Market Report

Market: CTC

There was good demand across categories. Good, better medium Assams and all liquoring sorts were around last levels. Remainder sold in line with quality.

Buying Pattern: CTC.

There was fair support from HUL/ Western India, North India buyers. Other packeteers operated. Export enquiry was seen on the larger broken.

Market: DUST

There was good demand. Clean better liquoring sorts were around last. Remainder sold at irregular rates following quality.

Buying Pattern: DUST

There was good support from HUL/ Western India. North India buyers, other packeteers operated.

Courtesy - ASSOCIATED BROKERS PVT. LTD

MOMBASA/SILIGURI/MALAWI AUCTION

The above market report details were not available at the time of printing this publication.